

**STANDARDIZED FUND ACCOUNTING REPORT for Sedona Oil Gas Corporation Receivership - Cash Basis**  
 Receivership; 16-CV-0172L; Reporting Period 1/21/2016 to 8/31/2018

FUND ACCOUNTING (See Instructions):				
		Reporting Period	Subtotal Prior Periods	Grand Total
Line 1	Beginning Balance (As of 1/21/2016):	\$ -	\$ -	\$ -
	<i>Increases in Fund Balance:</i>			
Line 2	Business Income	\$ 622,947.88	\$ -	\$ 622,947.88
Line 3	Cash and Securities	\$ 857,642.38	\$ -	\$ 857,642.38
Line 4	Interest/Dividend Income	\$ 2,748.62	\$ -	\$ 2,748.62
Line 5	Business Asset Liquidation	\$ 490,020.05	\$ -	\$ 490,020.05
Line 6	Personal Asset Liquidation	\$ -	\$ -	\$ -
Line 7	Third-Party Litigation Income	\$ 275,000.00	\$ -	\$ 275,000.00
Line 8	Miscellaneous - Other	\$ 38,643.65	\$ -	\$ 38,643.65
	Total Funds Available (Lines 1 – 8):	\$ 2,295,810.58	\$ -	\$ 2,295,810.58
	<i>Decreases in Fund Balance:</i>			
Line 9	Disbursements to Investors	\$ 534,705.04	\$ -	\$ 534,705.04
Line 10	Disbursements for Receivership Operations			
Line 10a	Disbursements to Receiver or Other Professionals	\$ 878,633.72	\$ -	\$ 878,633.72
Line 10b	Business Asset Expenses	\$ 770,697.81	\$ -	\$ 770,697.81
Line 10c	Personal Asset Expenses			
Line 10d	Investment Expenses			
Line 10e	Third-Party Litigation Expenses			
	1. Attorney Fees			
	2. Litigation Expenses			
	Total Third-Party Litigation Expenses			
Line 10f	Tax Administrator Fees and Bonds			
Line 10g	Federal and State Tax Payments	\$ 142.13	\$ -	\$ 142.13
	Total Disbursements for Receivership Operations	\$ 1,649,473.66	\$ -	\$ 1,649,473.66
Line 11	Disbursements for Distribution Expenses Paid by the Fund:			
Line 11a	<i>Distribution Plan Development Expenses:</i>			
	1. Fees:			
	Fund Administrator.....		\$	-
	Independent Distribution Consultant (IDC).....		\$	-
	Distribution Agent.....		\$	-
	Consultants.....		\$	-
	Legal Advisers.....		\$	-
	Tax Advisers.....		\$	-
	2. Administrative Expenses		\$	-
	3. Miscellaneous		\$	-
	Total Plan Development Expenses		\$	-
Line 11b	<i>Distribution Plan Implementation Expenses:</i>			
	1. Fees:		\$	-
	Fund Administrator.....		\$	-
	IDC.....		\$	-
	Distribution Agent.....		\$	-
	Consultants.....		\$	-
	Legal Advisers.....		\$	-
	Tax Advisers.....		\$	-
	2. Administrative Expenses		\$	-
	3. Investor Identification:		\$	-
	Notice/Publishing Approved Plan.....		\$	-
	Claimant Identification.....		\$	-
	Claims Processing.....		\$	-
	Web Site Maintenance/Call Center.....		\$	-
	4. Fund Administrator Bond		\$	-
	5. Miscellaneous		\$	-
	6. Federal Account for Investor Restitution (FAIR) Reporting Expenses		\$	-
	Total Plan Implementation Expenses		\$	-
	Total Disbursements for Distribution Expenses Paid by the Fund		\$	-
Line 12	Disbursements to Court/Other:			
Line 12a	Investment Expenses/Court Registry Investment System (CRIS) Fees		\$	-
Line 12b	Federal Tax Payments		\$	-
	Total Disbursements to Court/Other:		\$	-
Line 13	Total Funds Disbursed (Lines 9 – 11):	\$ 2,184,178.70	\$ -	\$ 2,184,178.70
	Ending Balance (As of 8/31/2018):	\$ 111,631.88	\$ -	\$ 111,631.88
Line 14	Ending Balance of Fund – Net Assets:			
Line 14a	Cash & Cash Equivalents	\$ 111,631.88	\$ -	\$ 111,631.88
Line 14b	Investments			
Line 14c	Other Assets or Uncleared Funds			
	Total Ending Balance of Fund – Net Assets	\$ 111,631.88	\$ -	\$ 111,631.88

EXHIBIT

B

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OTHER SUPPLEMENTAL INFORMATION:				
		Detail	Subtotal	Grand Total
	<i>Report of Items NOT To Be Paid by the Fund:</i>			
Line 15	<b>Disbursements for Plan Administration Expenses Not Paid by the Fund:</b>			
Line 15a	<i>Plan Development Expenses Not Paid by the Fund:</i>			
	1. Fees:			
	Fund Administrator.....		\$	-
	IDC.....		\$	-
	Distribution Agent.....		\$	-
	Consultants.....		\$	-
	Legal Advisers.....		\$	-
	Tax Advisers.....		\$	-
	2. Administrative Expenses		\$	-
	3. Miscellaneous		\$	-
	<i>Total Plan Development Expenses Not Paid by the Fund</i>		\$	-
Line 15b	<i>Plan Implementation Expenses Not Paid by the Fund:</i>			
	1. Fees:		\$	-
	Fund Administrator.....		\$	-
	IDC.....		\$	-
	Distribution Agent.....		\$	-
	Consultants.....		\$	-
	Legal Advisers.....		\$	-
	Tax Advisers.....		\$	-
	2. Administrative Expenses		\$	-
	3. Investor Identification:		\$	-
	Notice/Publishing Approved Plan.....		\$	-
	Claimant Identification.....		\$	-
	Claims Processing.....		\$	-
	Web Site Maintenance/Call Center.....		\$	-
	4. Fund Administrator Bond		\$	-
	5. Miscellaneous		\$	-
	6. FAIR Reporting Expenses		\$	-
Line 15c	<i>Total Plan Implementation Expenses Not Paid by the Fund</i>		\$	-
	<i>Tax Administrator Fees &amp; Bonds Not Paid by the Fund</i>		\$	-
	<i>Total Disbursements for Plan Administration Expenses Not Paid by the Fund</i>		\$	-
Line 16	<b>Disbursements to Court/Other Not Paid by the Fund:</b>			
Line 16a	<i>Investment Expenses/CR/S Fees</i>		\$	-
Line 16b	<i>Federal Tax Payments</i>		\$	-
	<i>Total Disbursements to Court/Other Not Paid by the Fund:</i>		\$	-
Line 17	<b>DC &amp; State Tax Payments</b>		\$	-
Line 18	<b>No. of Claims:</b>			
Line 18a	<i># of Claims Received This Reporting Period.....</i>			182
Line 18b	<i># of Claims Received Since Inception of Fund.....</i>			182
Line 19	<b>No. of Claimants/Investors:</b>			
Line 19a	<i># of Claimants/Investors Paid This Reporting Period.....</i>			72
Line 19b	<i># of Claimants/Investors Paid Since Inception of Fund.....</i>			72

Received:  
 By: Becky McGee, Receiver  
 (signature)  
Becky McGee  
 (printed name)  
Receiver  
 (title)  
 Date: 9/20/2018